## KNR CONSTRUCTIONS LIMITED

CIN: L74210TG1995PLC130199
Regd. Office : KNR House , 3rd & 4th Floor, Plot No: 114, Phase-I, Kavuri Hills, Hyderabad - 500033.
Ph: 040 -40268759 / 61 /62, Fax: 040-40268760;
website : knrcl.com; E-mail : investors@knrcl.com

**NOTICE**
**[For the attention of the Equity Shareholders of the Company]**
**Transfer of Equity shares of the Company to Investor Education and Protection Fund**

This notice is published pursuant to the provisions of Section 124(6) of the Companies Act, 2013 (the Act) read with Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 (the rules) as amended from time to time.

The rules interalia provides that shares in respect of which dividend has not been paid or claimed for seven consecutive years or more, are required to be transferred to the Demat Account of IEPF authority.

Complying with the requirements of the rules, the Company has communicated individually to the respective shareholders at their registered address whose shares are due to be transferred in the month of October 2025 to the IEPF Authority (for the unclaimed dividend for the FY 2017-18) and the full details of such shareholders including their folio number or DP ID-Client ID are also made available on the website of the Company www.knrcl.com .

In case the Company does not receive any valid claim from the shareholders by 14th September 2025, the Company shall, in order to comply with the requirements as set out in the rules, initiate necessary steps to transfer the shares held by the concerned shareholders to the Demat account of IEPF Authority by the due date as per the procedure stipulated in the Rules and without further notice in the following manner:

In case of shareholders holding shares in

- Physical form: The Company would be issuing new share certificate(s) in lieu of the original share certificate(s) held by them for the purpose of dematerialization and transfer of shares to the Demat account of the IEPF authority and upon such issue, the original share certificate(s) which are registered in the name of the original shareholders shall automatically stand cancelled and be deemed non-negotiable.
- Dematerialized form: The Company shall inform the depository by way of corporate action for transfer of shares lying in their demat account in favour of the demat account of the IEPF authority.

Shareholders may also note that both the unclaimed dividend and corresponding shares transferred to IEPF authority including all benefits accruing on such shares, if any, can be claimed back by them from IEPF authority after following the procedure prescribed under the Rules which are on the website www.iepf.gov.in

For any queries/information on the above matter, shareholders are requested to contact the Company's Registrar and Share Transfer Agent, M/s Link Intime India Private Limited, Unit: KNR Constructions Limited, C-101, 247 park, LBS Mark, Vikhroli (W), Mumbai- 400083. Ph: 022-4918 6000/6270 email: iepf.shares@linkintime.co.in

By order of the Board
Sd/-
Haritha Varanasi
Company Secretary

Place : Hyderabad
Date : 04-08-2025

## KANORIA CHEMICALS & INDUSTRIES LIMITED

CIN : L24110WB1960PLC024910 Tel.No.033-40313200
Registered Office : "KCI Plaza" 23C, Ashutosh Chowdhury Avenue, Kolkata-700019
Website: www.kanoriachem.com Email: investor@kanoriachem.com

**POSTAL BALLOT NOTICE AND E-VOTING INFORMATION**

**NOTICE** is hereby given pursuant to Sections 108 and 110 of the Companies Act, 2013 ("the Act") and other applicable provisions, if any, of the Act and Rule 20 and Rule 22 of the Companies (Management and Administration) Rules, 2014 ("Rules"), and the circulars issued by the Ministry of Corporate Affairs ("MCA Circulars") in this regard and all other applicable laws and Regulations, to seek the approval of the shareholders of the Company through Postal Ballot by voting through electronic means ("remote e-voting") for passing of following resolutions as set out in the Postal Ballot Notice dated 29th July 2025.

**Special Resolution:**

1. To consider and approve dilution and divestment of 100% shareholding of the Company in its material subsidiary.

In compliance with the MCA Circulars, this Postal Ballot Notice has been sent through electronic mode on 4th August 2025, to those Members whose e-mail addresses are registered with the Company's RTA/Depository Participant(s) as on 25th July 2025 ("**Cut-off Date**"). The Postal Ballot Notice is also available on the Company's website at www.kanoriachem.com, websites of the Stock Exchanges, i.e. BSE Limited, www.bseindia.com and National Stock Exchange of India Limited, www.nseindia.com and on the website of NSDL, www.evoting.nsdl.com.

The documents referred to in Postal Ballot notice are available for inspection and members seeking inspection can send an email to investor@kanoriachem.com. The voting rights of the Members shall be in proportion to the shares held by them in the paid-up Equity Share Capital of the Company as on Friday, 25th July 2025 ("**Cut-off date**"). The remote e-voting period commences from 9.00 A. M. (IST) on Tuesday, 5th August 2025 and ends at 5.00 P. M. (IST) on Wednesday, 3rd September 2025. The e-voting module shall be disabled by NSDL thereafter. Once the vote on the resolution are cast by the Member, he/she shall not be allowed to change it subsequently.

In case the e-mail address of a Member is not registered with the Company/Registrar and Share Transfer Agent/Depository Participant(s) then please follow the below process to register the same: -

i. In case shares are held in physical mode, please provide Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) by email to the RTA, C B Management Services (P) Limited at rta@cbmsl.com.

ii. In case shares are held in demat mode, please provide DPID-CLID (16 digit DPID + CLID or 16 digit beneficiary ID), Name, Client Master Statement, PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) to the RTA, C B Management Services (P) Limited at rta@cbmsl.com.

The results of the Postal Ballot will be announced within 2 (two) working days of the conclusion of the remote e-voting. The said results along with the Scrutinizer's Report will be intimated to BSE Limited and National Stock Exchange of India Limited. Additionally, the results will also be uploaded on the Company's website www.kanoriachem.com and on the website of NSDL www.evoting.nsdl.com.

In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on toll free no.: 022 - 4886 7000 or send a request at evoting@nsdl.com.

**By Order of the Board**
**For Kanoria Chemicals & Industries Limited**
**Sd/-**
**Pratibha Jaiswal**
**Company Secretary**
**Membership No. ACS 33981**

**Date: 4th August 2025**
**Place: Kolkata**

## "IMPORTANT"

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INITIAL PUBLIC OFFERING OF EQUITY SHARES OF TATA CAPITAL LIMITED ON THE MAIN BOARD OF THE BSE LIMITED ("**BSE**") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("**NSE**", AND TOGETHER WITH BSE, THE "**STOCK EXCHANGES**") IN COMPLIANCE WITH CHAPTER II AND II-A OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("**SEBI ICDR REGULATIONS**")

## PUBLIC ANNOUNCEMENT

(Please scan this QR code to view the UDRHP- I)

# TATA CAPITAL

# TATA CAPITAL LIMITED

Our Company was incorporated as 'Primal Investments & Finance Limited' as a public limited company under the Companies Act, 1956, pursuant to the certificate of incorporation dated March 8, 1991, issued by the Additional Registrar of Companies, Maharashtra at Bombay and commenced its operations pursuant to a certificate for commencement of business dated April 1, 1991, issued by the Additional Registrar of Companies, Maharashtra at Bombay. Subsequently, the name of our Company was changed to 'Tata Capital Limited' and a fresh certificate of incorporation consequent to name change dated May 8, 2007, issued by the Registrar of Companies, Maharashtra at Mumbai. For further details of changes in the name of our Company and the registered office, see ***"History and Certain Corporate Matters - Brief History of our Company"*** on page 361 of the Updated Draft Red Herring Prospectus - I dated August 4, 2025 ("**UDRHP- I**").

**Registered and Corporate Office:** 11th Floor, Tower A, Peninsula Business Park, Ganpatrao Kadam Marg, Lower Parel, Mumbai - 400 013, Maharashtra, India; **Tel:** +91 022 6606 9000; **Website:** www.tatacapital.com;
**Contact person:** Ms. Sarita Kamath, Chief Legal and Compliance Officer & Company Secretary of our Company; **E-mail:** investors@tatacapital.com; **Corporate Identity Number:** U65990MH1991PLC060670

## THE PROMOTER OF OUR COMPANY: TATA SONS PRIVATE LIMITED

**INITIAL PUBLIC OFFERING OF UP TO 475,824,280 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF TATA CAPITAL LIMITED (OUR "COMPANY" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[●] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO 210,000,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹ [●] MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 265,824,280 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹[●] MILLION (THE "OFFER FOR SALE"), CONSISTING OF UP TO 230,000,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹[●] MILLION BY TATA SONS PRIVATE LIMITED ("PROMOTER SELLING SHAREHOLDER") AND UP TO 35,824,280 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹[●] MILLION BY INTERNATIONAL FINANCE CORPORATION ("INVESTOR SELLING SHAREHOLDER") (THE PROMOTER SELLING SHAREHOLDER ALONG WITH THE INVESTOR SELLING SHAREHOLDER, COLLECTIVELY REFERRED TO AS THE "SELLING SHAREHOLDERS" AND SUCH EQUITY SHARES, THE "OFFERED SHARES").**

**THIS OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH (CONSTITUTING UP TO [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) AGGREGATING UP TO ₹[●] MILLION FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED HEREINAFTER) (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE [●]% AND [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.**

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("**QIBs**") ("**QIB Portion**"), provided that our Company, in consultation with the Book Running Lead Managers may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("**Anchor Investor Portion**"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion ("**Net QIB Portion**"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders ("**RIBs**") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. One-third of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹200,000 and up to ₹1,000,000 and two-thirds of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹1,000,000 provided that under-subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Non-Institutional Bidders in the other sub-category of Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees Bidding in the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("**SCSBs**") or by the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see ***"Offer Procedure"*** beginning on page 721 of the UDRHP– I. The UDRHP-I has been filed with the Securities and Exchange Board of India ("**SEBI**") and the Stock Exchanges under Chapter IIA of the SEBI ICDR Regulations.

This public announcement is being made in compliance with the provisions of Regulation 59C(9) and 59C(10) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the UDRHP-I with SEBI and the Stock Exchanges on August 4, 2025. Pursuant to Regulation 59C(9) and 59C(10) of the SEBI ICDR Regulations, the UDRHP– I filed with SEBI and the Stock Exchanges has been made public for comments, if any, for a period of at least 21 days from the date of publication of this public announcement by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.tatacapital.com and on the website of the Book Running Lead Managers ("**BRLMs**"), i.e. Kotak Mahindra Capital Company Limited, Axis Capital Limited, BNP Paribas, Citigroup Global Markets India Private Limited, HDFC Bank Limited, HSBC Securities and Capital Markets (India) Private Limited, ICICI Securities Limited, IIFL Capital Services Limited *(formerly known as IIFL Securities Limited)*, J.P. Morgan India Private Limited and SBI Capital Markets Limited at https://investmentbank.kotak.com, www.axiscapital.co.in, www.bnpparibas.co.in, www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, www.hdfcbank.com, www.business.hsbc.co.in, www.icicisecurities.com, www.iiflcap.com, www.jpmipl.com and www.sbicaps.com, respectively. Our Company hereby invites the public to give their comments on the UDRHP-I filed with SEBI and the Stock Exchanges, with respect to disclosures made in the UDRHP-I. The members of the public are requested to send a copy of the comments to SEBI and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs on or before 5.00 p.m. on the 21st day from the date of publication of this public announcement.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of this UDRHP-I. Specific attention of the investors is invited to ***"Risk Factors"*** beginning on page 45 of the UDRHP-I.

Any decision to invest in the Equity Shares described in the UDRHP– I may only be taken after the Red Herring Prospectus ("**RHP**") has been filed with the RoC and must be made solely on the basis of such RHP. The Equity Shares, when offered through the RHP, are proposed to be listed on Stock Exchanges.

For details of the share capital and capital structure, the names of the signatories to the memorandum and the number of shares subscribed by them of our Company, please see the section titled ***"Capital Structure"*** beginning on page 106 of the UDRHP-I. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled ***"History and Certain Corporate Matters - Brief History of our Company"*** on page 361 of the UDRHP– I.

**BOOK RUNNING LEAD MANAGERS TO THE OFFER**

| Kotak Investment Banking | AXIS CAPITAL | BNP PARIBAS | citi | HDFC BANK We understand your world | HSBC |
|---|---|---|---|---|---|
| **Kotak Mahindra Capital Company Limited**<br>1st Floor, 27 BKC, Plot No. C – 27<br>"G" Block, Bandra Kurla Complex<br>Bandra (East), Mumbai-400 051<br>Maharashtra, India<br>**Telephone:** +91 22 4336 0000<br>**E-mail:** tatacapital.ipo@kotak.com<br>**Investor Grievance ID:**<br>kmccredressal@kotak.com<br>**Website:**<br>https://investmentbank.kotak.com<br>**Contact Person:** Ganesh Rane<br>**SEBI Registration Number:**<br>INM000008704 | **Axis Capital Limited**<br>1st Floor, Axis House<br>C-2, Wadia International Centre<br>P.B. Marg, Worli,<br>Mumbai-400 025<br>Maharashtra, India<br>**Telephone:** +91 22 4325 2183<br>**E-mail:** tatacapital.ipo@axiscap.in<br>**Investor Grievance ID:**<br>complaints@axiscap.in<br>**Website:** www.axiscapital.co.in<br>**Contact Person:** Ankit Bhatia<br>**SEBI Registration Number:**<br>INM000012029 | **BNP Paribas**<br>1 North Avenue, Maker Maxity<br>Bandra-Kurla Complex,<br>Bandra (E), Mumbai-400 051,<br>Maharashtra, India<br>**Telephone:** +91 22 3370 4000<br>**E-mail:**<br>DL.TataCapital.IPO@bnpparibas.com<br>**Investor Grievance ID:**<br>indiainvestors.care@asia.bnpparibas.com<br>**Website:** www.bnpparibas.co.in<br>**Contact Person:** Mahabir Kochar<br>**SEBI Registration Number:**<br>INM000011534 | **Citigroup Global Markets India Private Limited**<br>First International Financial Centre<br>(FIFC), 12th Floor, C-54 & 55, G-Block<br>Bandra Kurla Complex, Bandra East<br>Mumbai - 400 098, Maharashtra, India<br>**Telephone:** +91 22 6175 9999<br>**E-mail:** tatacapitalipo@citi.com<br>**Investor Grievance ID:**<br>investors.cgmib@citi.com<br>**Website:** www.online.citibank.co.in/<br>rhtm/citigroupglobalscreen1.htm<br>**Contact Person:** Karishma Asrani<br>**SEBI Registration Number:**<br>INM000010718 | **HDFC Bank Limited**<br>Investment Banking Group<br>Unit no. 701, 702 and 702-A, 7th floor<br>Tower 2 and 3, One International Centre,<br>Senapati Bapat Marg, Prabhadevi,<br>Mumbai - 400 013, Maharashtra, India<br>**Telephone:** +91 22 3395 8233<br>**E-mail:** tcl.ipo@hdfcbank.com<br>**Investor Grievance ID:**<br>Investor.redressal@hdfcbank.com<br>**Website:** www.hdfcbank.com<br>**Contact Person:** Bharti Ranga /<br>Souradeep Ghosh<br>**SEBI Registration Number:**<br>INM000011252 | **HSBC Securities and Capital Markets (India) Private Limited**<br>52/60, Mahatma Gandhi Road<br>Fort, Mumbai - 400 001<br>Maharashtra, India<br>**Telephone:** +91 22 6864 1289<br>**E-mail:** tatacapipo@hsbc.co.in<br>**Investor Grievance E-mail:**<br>investorgrievance@hsbc.co.in<br>**Website:** www.business.hsbc.co.in<br>**Contact Person:** Harsh Thakkar /<br>Harshit Tayal<br>**SEBI Registration Number:**<br>INM000010353 |

| BOOK RUNNING LEAD MANAGERS TO THE OFFER | | | | REGISTRAR TO THE OFFER |
|---|---|---|---|---|
| ICICI Securities | IIFL CAPITAL | J.P.Morgan | SBICAPS | MUFG |
| **ICICI Securities Limited**<br>ICICI Venture House<br>Appasaheb Marathe Marg, Prabhadevi<br>Mumbai - 400 025, Maharashtra, India<br>**Telephone:** +91 22 6807 7100<br>**Email:** tatacapital.ipo@icicisecurities.com<br>**Website:** www.icicisecurities.com<br>**Investor Grievance ID:**<br>customercare@icicisecurities.com<br>**Contact Person:** Tanya Tiwari<br>**SEBI Registration Number:** INM000011179 | **IIFL Capital Services Limited**<br>*(formerly known as IIFL Securities Limited)*<br>24th floor, One Lodha Place, Senapati Bapat<br>Marg, Lower Parel (West), Mumbai - 400 013<br>Maharashtra, India<br>**Telephone:** + 91 22 4646 4728<br>**E-mail:** tatacapital.ipo@iiflcap.com<br>**Investor Grievance ID:** ig.ib@iiflcap.com<br>**Website:** www.iiflcap.com<br>**Contact Person:** Nishita Mody/<br>Pawan Kumar Jain<br>**SEBI Registration Number:** INM000010940 | **J.P. Morgan India Private Limited**<br>J.P. Morgan Tower, Off CST Road, Kalina<br>Santacruz (East), Mumbai - 400 098<br>Maharashtra, India<br>**Telephone:** +91 22 6157 3000<br>**E-mail:** TataCapital_IPO@jpmorgan.com<br>**Investor Grievance ID:**<br>investorsmb.jpmipl@jpmorgan.com<br>**Website:** www.jpmipl.com<br>**Contact Person:** Krittvee Bastawala /<br>Avinash Anand<br>**SEBI Registration Number:** INM000002970 | **SBI Capital Markets Limited**<br>1501, 15th Floor, A & B Wing<br>G Block, Parinee Crescenzo<br>Bandra Kurla Complex, Bandra (East)<br>Mumbai - 400 051, Maharashtra, India<br>**Telephone:** +91 22 4006 9807<br>**E-mail:** tatacapital.ipo@sbicaps.com<br>**Investor Grievance e-mail:**<br>investor.relations@sbicaps.com<br>**Website:** www.sbicaps.com<br>**Contact Person:** Kristina Dias<br>**SEBI Registration Number:** INM000003531 | **MUFG Intime India Private Limited**<br>*(formerly Link Intime India Private Limited)*<br>C-101, 247 Park, 1st Floor, L.B.S. Marg,<br>Vikhroli West, Mumbai - 400 083<br>Maharashtra, India<br>**Telephone:** +91 810 811 4949<br>**Investor Grievance ID:**<br>tatacapital.ipo@in.mpms.mufg.com<br>**Website:** https://in.mpms.mufg.com/<br>**Contact Person:** Shanti Gopalkrishnan<br>**SEBI Registration Number:** INR000004058 |

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the UDRHP-I.

For **TATA CAPITAL LIMITED**
On behalf of the Board of Directors
*Sd/-*
**Ms. Sarita Kamath**
Chief Legal and Compliance Officer & Company Secretary

Place: Mumbai, Maharashtra
Date: August 4, 2025

**TATA CAPITAL LIMITED** is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares (**"Offer"**) and has filed the UDRHP-I with SEBI and the Stock Exchanges on August 4, 2025. The UDRHP-I is available on the website of the SEBI at www.sebi.gov.in, the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com, respectively, the website of the Company at www.tatacapital.com; and the website of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, Axis Capital Limited, BNP Paribas, Citigroup Global Markets India Private Limited, HDFC Bank Limited, HSBC Securities and Capital Markets (India) Private Limited, ICICI Securities Limited, IIFL Capital Services Limited *(formerly known as IIFL Securities Limited)*, J.P. Morgan India Private Limited and SBI Capital Markets Limited at https://investmentbank.kotak.com, www.axiscapital.co.in, www.bnpparibas.co.in, www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, www.hdfcbank.com, www.business.hsbc.co.in, www.icicisecurities.com, www.iiflcap.com, www.jpmipl.com and www.sbicaps.com respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see ***"Risk Factors"*** beginning on page 45 of the UDRHP-I. Potential investors should not rely on the UDRHP-I filed with SEBI and the Stock Exchanges, and should rely on their own examination of our Company and the Offer, including the risks involved, for making any investment decision.

This public announcement is not an offer of securities for sale in the United States or elsewhere. This public announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**U.S. Securities Act**") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) within the United States solely to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act, and (b) outside the United States in offshore transactions as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

Adfactors 329/25

## SUN PHARMA ADVANCED RESEARCH COMPANY LIMITED

sparc

**Regd. Office:** Plot No. 586/1, Savli GIDC Estate, Manjusar 391775, District: Vadodara, Gujarat, India
**Corporate Office:** 17-B, Mahal Industrial Estate, Mahakali Caves Road, Andheri (E), Mumbai 400 093.
**Tel:** (91-22) 6645 5685 **CIN:** L73100GJ2006PLC047837
**Website:** www.sparc.life **Email:** secretarial@sparcmail.com

**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025**

The Unaudited Financial Results of Sun Pharma Advanced Research Company Limited ("SPARC") for the quarter ended June 30, 2025 ("Q1 FY 26 Results") have been filed with the Stock Exchanges as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

**Scan the Quick Response (QR) code to access the Q1 FY 26 Result.**

Q1 FY 26 Results are available on Company's website, https://sparc.life/, and also on the websites of the Stock Exchanges, i.e., www.bseindia.com and www.nseindia.com

For and on behalf of the Board
**Dilip S. Shanghvi**
Chairman
Mumbai, August 04, 2025

## TBO Tek Limited

tbo.com

**CIN:** L74999DL2006PLC155233
**Regd. Office:** E-78, South Extension Part I, New Delhi-110049, India
**Tel. No:** +91 124 499 8999, **Email:** corporatesecretarial@tbo.com, **Website:** www.tbo.com

**STATEMENT OF UNAUDITED FINANCIAL RESULTS (STANDALONE & CONSOLIDATED) FOR THE QUARTER ENDED JUNE 30, 2025**

The Board of Directors of the Company at their meeting held on August 04, 2025, approved the unaudited financial results (standalone and consolidated) ("**Results**") of the Company, for the quarter ended on June 30, 2025.

The Results along with the Limited Review Report are available on the Stock Exchanges website at www.bseindia.com & www.nseindia.com and are also posted on the Company's website at www.tbo.com, which can be accessed by scanning the Quick Response Code.

For More Information Please Scan:

For and on behalf of the Board of Directors of
**TBO Tek Limited**

| | |
|---|---|
| **Sd/-** | **Sd/-** |
| **Ankush Nijhawan** | **Gaurav Bhatnagar** |
| Joint Managing Director | Joint Managing Director |
| DIN: 01112570 | DIN: 00446482 |

**Date:** August 04, 2025
**Place:** Gurugram

ASBA has to be availed by all the investors. UPI may be availed by (i) Individual Investors Portion. (ii) Non-Institutional Investors with an application size of up to Rs. 5,00,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section '***Issue Procedure***" on page no. 297 of the Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do2doRecognised Fpi=yes&intmId=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. ICICI Bank Limited has been appointed as Sponsor Banks for the Issue, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For Issue related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and mail Id: ipo.upi@npci.org.in.

In case of any revisions in the Price, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision of the Price, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Offer is being made through the Fixed Price Issue, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 252 of SEBI ICDR Regulations, 2018, the Offer is being made for at least 25% of the post-offer paid-up Equity Share capital of our Company. The Offer is being made under Regulation 229(2) of Chapter IX of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 via fixed issue process All Bidders For details, see "Issue Procedure" beginning on page no. 297 of the Prospectus.

**Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidders/Applicants as available on the records of the Depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised la update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay reselling from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBDT Notification dated February 13, 2020 and press release dated June 25, 2021.**

**CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS:** For information on the main objects and other objects of our Company, see ***"Our History and Certain Corporate Matters"*** on page no. 179 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section ***"Material Contracts and Documents for Inspection"*** on page no. 339 of the Prospectus.

**LIABILITY OF MEMBERS AS PER MOA:** Limited by shares.

**AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:** As on the date of Prospectus, the Authorized share Capital of the Company is Rs. 15,00,00,000/- (Rupees Fifteen Crores Only) divided into 1,50,00,000 (One Crore and Fifty Lakhs Only) Equity Shares of face value of Rs.10/- each. The issued, subscribed and paid-up share capital of the Company before the issue Rs. 10,46,55,460.00/- (Rs. Ten Crores Forty-Six Lakhs and Fifty-Five Thousand Four Hundred and Sixty Only) divided into 1,04,65,546 (One Crore Four Lakhs Sixty-Five Thousand Five Hundred and Forty Six Only). For details of the Capital Structure, see ***"Capital Structure'*** on the page no. 73 of the Prospectus.

**NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:** Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company, Ms. Nishakumari Vicky Agrawal - 100 equity shares, Ms. Dabhi Dharmishtaben V- 100 equity shares, Mr. Vishnu Kumar- 100 equity shares, Mr. Vicky Mahadev Agrawal- 100 equity shares, Mr. Dabhi Vipul Gobarbhai - 100 equity shares, Ms. Prajapati Hetalben Girdharilal - 9,400 equity shares and Mr. Girdharilal Prajapat – 100 equity shares of Rs.10/- each. Details of the main objects of the Company as contained in the Memorandum of Association, see ***"History and Certain Corporate Matters"*** on page no. 179 of the Prospectus. For details of the share capital and capital structure of the Company see ***""History and Certain Corporate Matters"*** on page no. 179 of the Prospectus.

**LISTING:** The Equity Shares offered through the Prospectus are proposed to be listed on the SME platform of NSE ("NSE Emerge'). Our Company has received an "In- principle" approval from the NSE for the listing of the Equity Shares pursuant to letter dated May 07, 2025. For the purposes of the Offer, the Designated Stock Exchange shall be NSE. A signed copy of the Prospectus has been submitted for registration to the ROC on August 04, 2025 and Prospectus shall be filed with the RoC in accordance with Section 26(4) of the Companies Act, 2013.

**DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"):** Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018. The Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page no. 276 of the Prospectus.

**DISCLAIMER CLAUSE OF NSE ("NSE EMERGE") (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE.

**GENERAL RISK:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to *"Risk Factors"* on page no. 30 of the Prospectus.

**TRACK RECORD OF LEAD MANAGER:** The LM associated with the Issue has handled 11 Public Issues in the past three years out of which 3 issue was closed below the Issue/ Offer Price on listing date

| Name of LM | Total Issue in last 3 years | | Issue closed below IPO Price on listing date |
|---|---|---|---|
| | Mainboard | SME | |
| Fast Track Finsec Private Limited | 0 | 11 | 3 |

| LEAD MANAGER TO THE ISSUE | REGISTRAR TO THE ISSUE | COMPANY SECRETARY AND COMPLIANCE OFFICER |
|---|---|---|
| Fasttrack Finsec<br>Category-I Merchant Banker | CAMEO | **Ms. Sashi Kala Bhutra,**<br>Company Secretary & Compliance Officer<br>**Address:** : 05, S. No-245/B, Plot-19, T.P.S. 56, Free Way Trade Center, Nr. A-One Hotel, N.H.-8, Narol Gam, Narol, Ahmadabad City, Daskroi, Gujarat, India, 382405<br>**Tel.:** +91 87808 46963 \| **E-mail:** Info@medistephc.com<br>**Website:** www.medistephc.com |
| **FAST TRACK FINSEC PRIVATE LIMITED**<br>**Address:** Office No. V-116, 1st Floor, New Delhi House, 27, Barakhamba Road, New Delhi – 110001<br>**Tel:** +91 11 43029809;<br>**Email:** mb@ftfinsec.com<br>**Contact Person:** Ms. Sakshi<br>**Website:** www.ftfinsec.com<br>**SEBI registration number:** INM000012500<br>**CIN:** U65191DL2010PTC200381 | **CAMEO CORPORATE SERVICES LIMITED**<br>**Address: -** "Subramaniam Building", No. 1, Club House Road, Chennai-600002<br>**SEBI Registration No.:** INR000003753<br>**Contact Person:** Ms. K. Sreepriya<br>**Email**: ipo@cameoindia.com<br>**Website**: www.cameoindia.com<br>**Tel No**: +91-44-40020700/28460390<br>**CIN:** U74899DL1995PTC071324 | *Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.* |

**AVAILABILITY OF PROSPECTUS:** Investors are advised to refer to the Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of company at www.medistephc.com, the website of the Lead Manager to the Issue at www.ftfinsec.com, and websites of stock exchange at www.nseindia.com.

**AVAILABILITY OF THE ABRIDGED PROSPECTUS:** A copy of the abridged prospectus shall be available on the website of the Company, LM and NSE at www.medistephc.com, www.ftfinsec.com and www.nseindia.com.

**AVAILABILITY OF BID-CUM-APPLICATI ON FORMS:** Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Medistep Healthcare Limited (Telephone: 91 87808 46963) **Lead Manager**: Fast Track Finsec Private Limited (Telephone: +91-11-43029809;). Bid-cum-application Forms will also be available on the website of NSE (www.nseindia.com) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

**SYNDICATE MEMBER:** N.A.

**BANKER TO THE ISSUE/ ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK:** ICICI Bank Limited.

**SPONSOR BANKS:** ICICI Bank Limited

**UPI:** UPI Bidders can also Bid through UPI Mechanism.

**All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.**

**For & On Behalf of the Board of Directors**
**Medistep Healthcare Limited**
**Sd/-**
**Sashi Kala Bhutra**
**Company Secretary and Compliance Officer**

**Place: Ahmedabad**
**Date: August 04, 2025**

**Disclaimer**: - Medistep Healthcare Limited proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares the Prospectus dated August 04, 2025 has been filed with the Registrar of Companies, Ahmedabad and thereafter with SEBI and the Stock Exchanges. The Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of NSE Emerge at www.nseindia.com and is available on the websites of the LM at www.ftfinsec.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled *"Risk Factors"* beginning on page no. 30 of the Prospectus.
The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the ***" Securities Act"*** ) or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

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# क्रॉसले रेमेडीज् लिमिटेड

**सीआईएन :** U24239HR2002PLC129635
**पंजीकृत कार्यालय :** मॅक्स हॉस्पिटल, गुरुग्राम, ब्लॉक बी, सुशांत लोक, फेज १, गुरुग्राम, हरयाणा, भारत - १२२ ००१.
**ई-मेल :** secretarialcrl@maxhealthcare.com । **सम्पर्क नं.** +९१ ९८७३३३६६०

**राष्ट्रीय कंपनी विधि न्यायाधिकरण, चंदीगढ बेंच,**
**चंदीगढ के समक्ष**
**कंपनी कानून, २०१३ के खंड २३० से २३२ के मामले में**
**और**
**क्रॉसले रेमेडीज् लिमिटेड**
(सीआईएन : U24239HR2002PLC129635)
(याचिकाकर्ती कंपनी १ / हस्तांतरणकर्ता कंपनी)
**और**
**जयपी हेल्थकेअर लिमिटेड**
(सीआईएन : U85191HR2012PLC129639)
(याचिकाकर्ती कंपनी २/हस्तांतरिती कंपनी)
**और उनके संबंधित भागधारक एवं लेनदार**
**इनके बीच**
**सी. पी. (सीएए) नं. ३२/सीएचडी/एचआरवा/२०२५**
**सी.ए. (सीएए) नं. २४/सीएचडी/एचआरवा/२०२५ से संबंधित**

## याचिका की सूचना

**सूचना दी जा रही है कि,** कंपनी कानून, २०१३ के खंड २३० से २३२ के तहत **क्रॉसले रेमेडीज् लिमिटेड** (''याचिकाकर्ती कंपनी १/हस्तांतरक कंपनी'') पंजीकृत कार्यालय का पता : मॅक्स हॉस्पिटल, गुरुग्राम, ब्लॉक बी, सुशांत लोक, फेज १, गुरुग्राम, हरयाणा - १२२ ००१ और **जयपी हेल्थकेअर लिमिटेड** (''याचिकाकर्ती कंपनी २/हस्तांतरिती कंपनी'') पंजीकृत कार्यालय का पता : मॅक्स हॉस्पिटल, गुरुग्राम, ब्लॉक बी, सुशांत लोक, फेज १, गुरुग्राम, हरयाणा - १२२ ००१ एवं उनके संबंधित भागधारक एवं लेनदार (इससे आगे याचिकाकर्ती कंपनी के तौर पर उल्लेखित) इनके बीच विलीनीकरण योजना की मंजुरी हेतु याचिकाकर्ती कंपनीयों द्वारा **दि. ३१.०७.२०२५** को संयुक्त याचिका पेश की गई थी और यह याचिका सुनवाई हेतु सन्माननीय राष्ट्रीय कंपनी विधि न्यायाधिकरण, चंदीगढ बेंच इनके समक्ष **दि. १८.०९.२०२५** को निश्चित की गई है। इस याचिका को यदी आप विरोध करना इच्छुक हो तो आप याचिकाकर्ता के अधिकृत प्रतिनिधि के पास आपके हेतु की सूचना आपके और आपके वकिल द्वार हस्ताक्षरित करते हुए इस सूचना के साथ, विरोध की पार्श्वभूमी एवं प्रतिज्ञापत्र की कापी इनके साथ याचिका की सुनवाई की निश्चित की गई तिथि से कमसे कम दो दिनोंके भीतर पेश करें। यदी किसी व्यक्ति को याचिका की कापी आवश्यक हो तो उनके द्वारा लिए आवश्यक शुल्क प्रदान करने पर निम्न स्वाक्षरीकर्ता द्वारा पेश की जाएगी।

**चंद्रशेखरन असोसिएट्स**
(याचिकाकर्ती कंपनी १ के अधिकृत प्रतिनिधी)
११ - एफ, पॉकेट- ४, मयूर विहार,
फेज - १, नई दिल्ली- ११००९१.
दूरभाष सं : ०११-२२७१०५१४

तिथि : ०५.०८.२०२५
स्थान: गुरुग्राम

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**फॉर्म-जी**
**एनसीआर में रियल एस्टेट**
**में कार्यरत मलीहा रियल्टर्स प्राइवेट लिमिटेड के लिए**
**रुचि की अभिव्यक्ति हेतु निमंत्रण**
(भारतीय दिवाला और शोधन अक्षमता बोर्ड (कारपोरेट व्यक्तियों के लिए दिवाला प्रस्ताव प्रक्रिया) विनियमों, 2016 के विनियम 36ए उप विनियम (1) के अधीन)

| क्र सं | संबंधित विवरण | |
|---|---|---|
| 1. | पैन/सीआईएन/एलएलपी नंबर के साथ कॉरपोरेट देनदार का नाम | **मलीहा रियल्टर्स प्राइवेट लिमिटेड**<br>CIN: U70109DL2008PTC178745<br>PAN: AAFCM5934K |
| 2. | पंजीकृत कार्यालय का पता | **पंजीकृत कार्यालय:** 676, भूतल चितला गेट, चावड़ी बाजार, उत्तरी दिल्ली, दिल्ली, भारत-110006 |
| 3. | वेबसाइट का यूआरएल | https://cirpmaliha.in/ |
| 4. | उस स्थान का विवरण जहां अधिकांश अचल संपत्तियां स्थित हैं | कंपनी रियल एस्टेट व्यवसाय में लगी हुई है और परियोजना यहां स्थित है: खसरा संख्या 61,70,71,72,74 इतावचीपुर गांव, सोनिया विहार पुस्ता रोड, लोनी, गाजियाबाद-201102 (ट्रोनिका सिटी के पास)। |
| 5. | मुख्य उत्पादों/सेवाओं की स्थापित क्षमता | परियोजना में फ्लैट/इकाइयाँ आंशिक रूप से निर्मित हैं, उपलब्ध जानकारी के अनुसार प्रस्तावित फ्लैटों की संख्या 220 है और सुविधाजनक दुकानें 5 दुकानें हैं। |
| 6. | पिछले वित्तीय वर्ष में बेचे गए मुख्य उत्पादों/सेवाओं की मात्रा और मूल्य | कंपनी रियल एस्टेट के कारोबार में लगी हुई है और वर्तमान में उसके पास केवल एक परियोजना है जिसका नाम "टाज हाइट्स" है, जो आंशिक रूप से निर्मित है और ऐसा लगता है कि निर्माण कार्य लगभग चार साल पहले बंद हो गया था। |
| 7. | कामगार/कर्मचारियों की संख्या | शून्य |
| 8. | दो वर्षों के अंतिम उपलब्ध वित्तीय विवरण (अनुसूचियों के साथ), ऋणदाताओं की सूची सहित अन्य विवरण यहां यूआरएल पर उपलब्ध हैं: | विवरण cirp.maliha@gmail.com पर प्रस्ताव पेशेवर से अनुरोध भेजकर मांगा जा सकता है। |
| 9. | कोड की धारा 25(2)(एच) के अधीन प्रस्ताव आवेदकों के लिए पात्रता पर उपलब्ध हैं: | विवरण cirp.maliha@gmail.com पर प्रस्ताव पेशेवर से अनुरोध भेजकर मांगा जा सकता है। |
| 10. | अभिरुचि की अभिव्यक्ति की प्राप्ति की अंतिम तिथि | 25.08.2025 |
| 11. | प्रत्याशित प्रस्ताव आवेदकों की अनंतिम सूची जारी करने की तिथि | 04.09.2025 |
| 12. | अनंतिम सूची पर आपत्तियों के प्रस्तुतिकरण की अंतिम तिथि | 09.09.2025 |
| 13. | प्रत्याशित प्रस्ताव आवेदकों की अनंतिम सूची जारी करने की तिथि | 19.09.2025 |
| 14. | प्रत्याशित आवेदकों से सूचना ज्ञापन, मूल्यांकन सारणी, प्रस्ताव योजना हेतु अनुरोध जारी करने की तिथि | 24.09.2025 |
| 15. | प्रस्ताव योजना के प्रस्तुत करने की अंतिम तिथि | 24.10.2025 |
| 16. | अभिरुचि की अभिव्यक्ति प्रस्तुत करने की प्रक्रिया ईमेल आईडी | cirp.maliha@gmail.com |
| 17. | एमएसएमई के रूप में कारपोरेट देनदार की पंजीकरण स्थिति का विवरण | कॉरपोरेट देनदार सूक्ष्म, लघु और मध्यम उद्यम मंत्रालय के साथ पंजीकृत है (उद्यम पंजीकरण संख्या उद्यम-यूपी-29-0146634) |

ह./-
अनुराग निर्भय
**प्रस्ताव पेशेवर**
**कृते मलीहा रियल्टर्स प्राइवेट लिमिटेड**
**रजि. नं. IBBI/IPA-001/IP-P00870/2017-2018/11468**
**पंजीकृत पता:** 204, सागर प्लाजा, प्लॉट नंबर 19, डिस्ट्रिक्ट सेंटर, लक्ष्मी नगर, नई दिल्ली-110092

**दिनांक:** 05.08.2025
**स्थान: नई दिल्ली**

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**प्रपत्र सं. 5**
**ऋण वसूली न्यायाधिकरण**
**600/1, यूनिवर्सिटी रोड, हनुमान सेतु मंदिर के निकट, लखनऊ-226007**
**(न्यायाधिकार क्षेत्र : उत्तर प्रदेश का भाग)**
**उत्तर दाखिल करने तथा उपस्थित होने के लिए प्रकाशन द्वारा सम्मन**
**ओए सं. 249/2025** **दिनांक : 03-07-2025**

**पंजाब ऐंड सिंध बैंक**
**बनाम**
**श्री बलराम सिंह यादव एवं अन्य**

**सेवा में,**
**1. श्री बलराम सिंह यादव (कर्जदार) (वयस्क) पुत्र श्री फूल चंद्र यादव,** पताः फ्लैट संख्या ए2/904, 9वां तल, टावर-4, सेक्टर-137, पूर्वांचल रॉयल पार्क, नोएडा, जी.बी. नगर, उत्तर प्रदेश-201301.
**2. श्रीमती प्रीति यादव (सह-कर्जदार) (वयस्क) पत्नी श्री बलराम सिंह यादव,** पताः फ्लैट संख्या ए2/904, 9वां तल, टावर-4, सेक्टर-137, पूर्वांचल रॉयल पार्क, नोएडा, जी.बी. नगर, यू.पी.-201301.
**3. श्री योगेश राणा (गारंटर) (वयस्क) पुत्र श्री लेखराज सिंह** पता : एफ-31, एम.आई.जी. प्रताप विहार गाजियाबाद, उत्तर प्रदेश -201009
उपरोक्त आवेदन में आप से यह मांग की जाती है कि यह सम्मन प्रकाशित होने के बाद आप अपना उत्तर पेपर बुक रूप में, दो सेट्स में, दस्तावेजों तथा शपथपत्रों (यदि कोई है) सहित, उसकी प्रति आवेदक को अथवा उसके कानूनी सलाहकार/विधिवत अधिकृत एजेन्ट को भेजने के बाद, व्यक्तिगत रूप से या अपने विधिवत अधिकृत एजेन्ट या लीगल प्रैक्टिशनर के माध्यम से प्रस्तुत करने के बाद इस न्यायाधिकरण में 11-09-2025 को पूर्वा. 10.30 बजे उपस्थित हों, जिसमें असफल रहने पर आवेदन की सुनवाई तथा निर्णय आपकी अनुपस्थिति में किया जाएगा।

**रजिस्ट्रार**
**ऋण वसूली न्यायाधिकरण, लखनऊ**

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# जयपी हेल्थकेअर लिमिटेड

**सीआईएन :** U85191 HR2012PLC129639
**पंजीकृत कार्यालय :** मॅक्स हॉस्पिटल, गुरुग्राम, ब्लॉक बी, सुशांत लोक, फेज १, गुरुग्राम, हरयाणा, भारत - १२२ ००१.
**ई-मेल :** secretarial@maxhealthcare.com । **सम्पर्क नं.** +९१ ९८७३३३६६०

**राष्ट्रीय कंपनी विधि न्यायाधिकरण, चंदीगढ बेंच,**
**चंदीगढ के समक्ष**
**कंपनी कानून, २०१३ के खंड २३० से २३२ के मामले में**
**और**
**क्रॉसले रेमेडीज् लिमिटेड**
(सीआईएन : U24239HR2002PLC129635)
(याचिकाकर्ती कंपनी १ / हस्तांतरणकर्ता कंपनी)
**और**
**जयपी हेल्थकेअर लिमिटेड**
(सीआईएन : U85191HR2012PLC129639)
(याचिकाकर्ती कंपनी २/हस्तांतरिती कंपनी)
और उनके संबंधित भागधारक एवं लेनदार
इनके बीच
सी. पी. (सीएए) नं. ३२/सीएचडी/एचआरवा/२०२५
सी.ए. (सीएए) नं. २४/सीएचडी/एचआरवा/२०२५ से संबंधित

## याचिका की सूचना

**सूचना दी जा रही है कि,** कंपनी कानून, २०१३ के खंड २३० से २३२ के तहत **क्रॉसले रेमेडीज् लिमिटेड** (''याचिकाकर्ती कंपनी १/हस्तांतरक कंपनी'') पंजीकृत कार्यालय का पता : मॅक्स हॉस्पिटल, गुरुग्राम, ब्लॉक बी, सुशांत लोक, फेज १, गुरुग्राम, हरयाणा - १२२ ००१ और **जयपी हेल्थकेअर लिमिटेड** (''याचिकाकर्ती कंपनी २/हस्तांतरिती कंपनी'') पंजीकृत कार्यालय का पता : मॅक्स हॉस्पिटल, गुरुग्राम, ब्लॉक बी, सुशांत लोक, फेज १, गुरुग्राम, हरयाणा - १२२ ००१ एवं उनके संबंधित भागधारक एवं लेनदार (इससे आगे याचिकाकर्ती कंपनी के तौर पर उल्लेखित) इनके बीच विलीनीकरण योजना की मंजुरी हेतु याचिकाकर्ती कंपनीयों द्वारा **दि. ३१.०७.२०२५** को संयुक्त याचिका पेश की गई थी और यह याचिका सुनवाई हेतु सन्माननीय राष्ट्रीय कंपनी विधि न्यायाधिकरण, चंदीगढ बेंच इनके समक्ष **दि. १८.०९.२०२५** को निश्चित की गई है। इस याचिका को यदी आप विरोध करना इच्छुक हो तो आप याचिकाकर्ता के अधिकृत प्रतिनिधि के पास आपके हेतु की सूचना आपके और आपके वकिल द्वार हस्ताक्षरित करते हुए इस सूचना के साथ, विरोध की पार्श्वभूमी एवं प्रतिज्ञापत्र की कापी इनके साथ याचिका की सुनवाई की निश्चित की गई तिथि से कमसे कम दो दिनोंके भीतर पेश करें। यदि किसी व्यक्ति को याचिका की कापी आवश्यक हो तो उनके द्वारा लिए आवश्यक शुल्क प्रदान करने पर निम्न स्वाक्षरीकर्ता द्वारा पेश की जाएगी।

**चंद्रशेखरन असोसिएट्स**
(याचिकाकर्ती कंपनी २ के अधिकृत प्रतिनिधी)
११ - एफ, पॉकेट- ४, मयूर विहार,
फेज - १, नई दिल्ली- ११००९१.
दूरभाष सं : ०११-२२७१०५१४

तिथि : ०५.०८.२०२५
स्थान: गुरुग्राम

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सीआईएन: L74999DL2006PLC155233
**पंजीकृत कार्यालय:** ई-78, साउथ एक्सटेंशन पार्ट I, नई दिल्ली-110049, भारत
**फोन नंबर:** +91-124-4998999, **ईमेल:** corporatesecretarial@tbo.com, **वेबसाइट:** www.tbo.com

**30 जून, 2025 को समाप्त तिमाही हेतु अलेखापरीक्षित वित्तीय परिणामों का विवरण (एकल एवं समेकित)**

कंपनी के निदेशक मंडल ने 04 अगस्त, 2025 को आयोजित अपनी बैठक में, 30 जून, 2025 को समाप्त तिमाही के लिए कंपनी के अलेखापरीक्षित वित्तीय परिणामों (एकल और समेकित) ("**परिणाम**") को मंजूरी दी।
सीमित समीक्षा रिपोर्ट के साथ परिणाम स्टॉक एक्सचेंज की वेबसाइट www.bseindia.com और www.nseindia.com पर उपलब्ध हैं और कंपनी की वेबसाइट www.tbo.com पर भी पोस्ट किए गए हैं, जिसे क्विक रेस्पॉन्स कोड स्कैन करके देखा जा सकता है।

अधिक जानकारी के लिए कृपया स्कैन करें:

**टीबीओ टेक लिमिटेड**
के निदेशक मंडल की ओर से

हस्ता./-
**अंकुश निझावन**
संयुक्त प्रबंध निदेशक
डीआईएन: 01112570

हस्ता./-
**गौरव भटनागर**
संयुक्त प्रबंध निदेशक
डीआईएन: 00446482

**दिनांक:** 04 अगस्त, 2025
**स्थान:** गुरुग्राम

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# जमना ऑटो इंडस्ट्रीज लिमिटेड

**सीआईएन: L35911HR1965PLC004485**
**पंजीकृत कार्यालय:** जय स्प्रिंग्स रोड, औद्योगिक क्षेत्र, यमुना नगर-135001, हरियाणा
**कॉर्पोरेट कार्यालय:** यूनिट नं. 408, चौथी मंजिल, टावर-बी, वाटिका माइंडस्केप्स, सेक्टर-27डी, एनएच2, फरीदाबाद-121003 (हरियाणा ),
**दूरभाष**-0129-4006885; **वेबसाइट:** www.jaispring.com
**ईमेल आईडी :** investor.relations@jaispring.com

**सूचना**

**आईईपीएफ प्राधिकरण द्वारा बनाए गए निवेशक शिक्षा और संरक्षण कोष (आईईपीएफ) डीमैट खाते में वित्तीय वर्ष 2017-18 (अंतिम) की गैर भुगतेय और दावा न की गई लाभांश राशि और कंपनी के इक्विटी शेयरों का हस्तांतरण।**

एतद्द्वारा सूचित किया जाता है कि कंपनी अधिनियम, 2013 ("अधिनियम") की धारा 124(5) और (6) के साथ निवेशक शिक्षा और संरक्षण निधि प्राधिकरण (लेखा, लेखा परीक्षा, स्थानांतरण और वापसी) नियम, 2016 ("नियम") के नियम 5 और 6 के अनुसार, कंपनी को अनिवार्य रूप से सात वर्षों की अवधि के लिए दावा न किए गए या भुगतान न किए गए लाभांश को केंद्र सरकार द्वारा स्थापित निवेशक शिक्षा और संरक्षण निधि (आईईपीएफ) में स्थानांतरित करना आवश्यक है।
कंपनी को ऐसे सभी शेयर भी आईईपीएफ डीमैट खाते में स्थानांतरित करने होंगे, जिनके संबंध में शेयरधारकों द्वारा लगातार सात वर्षों या उससे अधिक समय तक लाभांश का भुगतान या दावा नहीं किया गया है। आईईपीएफ में स्थानांतरित होने के बाद, दावा न किए गए या लाभांश राशि और शेयरों के संबंध में कंपनी के खिलाफ कोई दावा नहीं किया जाएगा।
तदनुसार, निम्नलिखित को आईईपीएफ खाते में स्थानांतरित करने की आवश्यकता है:

| आईईपीएफ में स्थानांतरण का विवरण | आईईपीएफ में स्थानांतरण की नियत तिथि | कंपनी को अग्रेषित की जाने वाली दावा करने की तिथि |
|---|---|---|
| दावारहित लाभांश वित्तीय वर्ष 2017-18 ( अंतिम ) | 30 अक्टूबर, 2025 | 13 अक्टूबर, 2025 को या उससे पहले |

व्यक्तिगत नोटिस पहले ही उन संबंधित शेयरधारकों को भेजे जा चुके हैं, जिनके शेयरों के साथ लाभांश उचित कार्रवाई करने के लिए वित्त वर्ष 2025-26 के दौरान आईईएफपीएफ प्राधिकरण को हस्तांतरित किए जाने के लिए उत्तरदायी हैं। कंपनी ने उन शेयरधारकों का विवरण भी अपनी वेबसाइट https://www.jaispring.com पर अपलोड किए गए हैं जिनके शेयर और लाभांश आईईपीएफ प्राधिकरण को हस्तांतरित होने के लिए नियत है। यदि आपने पिछले सात लगातार वर्षों से अपने लाभांश का दावा नहीं किया है और राशि आपके फोलियो/डीमैट खाते में गैर भुगतान /अदावाकृत पड़ी है, तो हम आपसे अनुरोध करते हैं कि आप निम्नलिखित आवश्यक दस्तावेज भेजकर उपरोक्त लाभांश के लिए अपना दावा प्रस्तुत करें:
(i) सभी संयुक्त धारकों, यदि कोई हो द्वारा विधिवत हस्ताक्षरित एक औपचारिक पत्र,
(ii) पैन कार्ड और पते के प्रमाण की सेल्फ अटेस्टेड कॉपी
(iii) रद्द किए गए चेक या बैंक स्टेटमेंट, पासबुक आदि की प्रति
(iv) सेबी के हालिया परिपत्र के अनुसार केवाईसी फॉर्म लागू है। फॉर्म/प्रारूप कंपनी की वेबसाइट www.jaispring.com पर निवेशक संबंध टैबझ कॉरपोरेट गवर्नेंसझ केवाईसी अपडेट के तहत उपलब्ध हैं।
कृपया उपरोक्त दस्तावेज कंपनी या उसके रजिस्ट्रार और शेयर ट्रांसफर एजेंट (यानी मैसर्स स्काईलाइन फाइनेंशियल सर्विसेज प्राइवेट लिमिटेड) को नीचे दिए गए पते पर भेजें: -

| कंपनी को | रजिस्ट्रार और शेयर ट्रांसफर एजेंट को |
|---|---|
| **जामना ऑटो इंडस्ट्रीज लिमिटेड**<br>चौथी मंजिल, टॉवर बी, वाटिका **माइंडस्केप,**<br>मथुरा रोड, सेक्टर-27डी,<br>फरीदाबाद-121003, हरियाणा<br>**संपर्क नंबर** 0129-4006885<br>**ईमेल:** investor.relations@jaispring.com | **स्काईलाइन फाइनेंशियल सर्विसेज प्राइवेट लिमिटेड**<br>डी-153 ए, प्रथम तल , ओखला इंडस्ट्रियल एरिया, फेज-1, नई दिल्ली-110020, फोन नंबर: 011-40450193-97<br>**ईमेल:** parveen@skylinerta.com<br>grievances@skylinerta.com<br>**संपर्क हेतु व्यक्ति:** श्री परवीन शर्मा |

शेयरधारकों से यह नोट करने का अनुरोध किया जाता है कि यदि निर्धारित समय अवधि के भीतर लाभांश का नकदीकरण या दावा नहीं किया जाता है, तो कंपनी बिना किसी अन्य सूचना के उक्त नियत तारीख तक आईईपीएफ डीमैट खाते में शेयरों को स्थानांतरित करने के लिए वैधानिक रूप से आवश्यक होगा।
कृपया यह भी ध्यान रखें कि उपरोक्त शेयरों के संबंध में अर्जित होने वाले सभी बाद के कॉर्पोरेट लाभ जैसे बोनस शेयर, लाभांश आदि भी उक्त आईईपीएफ डीमैट खाते में जमा किए जाएंगे।
कृपया ध्यान दें कि लाभांश और शेयरों को आईईपीएफ खाते में स्थानांतरित करने के लिए, शेयरधारक आईईपीएफ प्राधिकरण से दावा न किए गए लाभांश राशि और शेयरों दोनों का दावा कर सकते हैं। इसके लिए उन्हें निर्धारित फॉर्म आईईपीएफ-5 में आईईपीएफ को ऑनलाइन आवेदन करना होगा, जो एमसीएवी3 की वेबसाइट www.mca.gov.in पर उपलब्ध है। इसके साथ ही उन्हें फॉर्म आईईपीएफ-5 में उल्लिखित आवश्यक दस्तावेजों के साथ इसकी विधिवत हस्ताक्षरित भौतिक प्रति कंपनी को भेजनी होगी।

**कृते जामना ऑटो इंडस्ट्रीज लिमिटेड**
**हस्ता./-**
**प्रवीण लखेड़ा**
**कंपनी सचिव और प्रमुख-कानूनी**

**स्थान: फरीदाबाद**
**दिनांक: 04 अगस्त, 2025**

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# हिंदुजा हाउसिंग फाइनेंस लिमिटेड

HINDUJA HOUSING FINANCE

**कार्पोरेट कार्यालय: नं. 167-169, द्वितीय तल, अन्ना सलाई, सैदापेट, चेन्नई-600015 शाखा कार्यालय: एफ